

**IMPORTANT NOTICE
ANNUAL GENERAL MEETING (AGENDA FOR SPECIAL BUSINESS)
ANNOUNCEMENT**

NATIONAL BANK OF KENYA LIMITED

(Incorporated in Kenya on 19/06/1968 under the repealed Companies Act (CAP.486)
Registration Number C.7763

**INTERIM CIRCULAR TO SHAREHOLDERS IN RESPECT OF THE SPECIAL BUSINESS TO BE
TRANSACTIONED AT THE ANNUAL GENERAL MEETING**

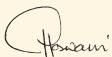
Following the NOTICE OF THE UPCOMING ANNUAL GENERAL MEETING (“AGM”) of the Shareholders for National Bank of Kenya Limited (“the Company” or “NBK”) scheduled for **14th June 2019**, the Directors of the Company wish to inform all the Shareholders that the Interim Circular to Shareholders (“Circular”) in respect of the Special Business forming the AGENDA for the AGM is now available.

A copy of the Circular may be viewed at the Company’s website at <https://www.nationalbank.co.ke>, or a printed copy may be obtained from: (i) the registered Office of the Company, at National Bank Building, Harambee Avenue, P.O. Box 72866-00200, Nairobi, Kenya; or (ii) any NBK Branch; or (iii) offices of the Company’s Share Registrar at 5th Floor Barclays Plaza, Loita Street, Nairobi, Kenya.

NBK will also run a help desk (Email: callcentre@nationalbank.co.ke) to assist with shareholder queries regarding access to the Circular.

The venue and time for the AGM remain unchanged i.e. the AGM has been convened for 10:00 a.m. on **14th June, 2019** at the **Moi International Sports Centre Kasarani, Indoor Arena, off Thika Super Highway.**

By Order of the Board



Habil A. Waswani
Company Secretary
Date: 31st May 2019